

## Case Study

# Windstream Partners Automates Performance Reporting with HUB

### Customer Profile:

Windstream Partners LLC is a US-based outsourced C-Suite provider delivering high-quality operations, finance and reporting services to over 40 hedge funds.

With a growing portfolio and increasing reporting demands, Windstream sought to modernise its performance reporting infrastructure to improve accuracy, reduce manual effort, and scale operations.

### The Solution: HUB Performance Reporting

Windstream selected HUB Performance Reporting, a SaaS solution that automates and governs reporting workflows:

- Ingested and standardised performance data across all internal and external sources
- Implemented complex calculations and logic with exceptions flagged automatically
- Automated report production with ability to share and review

The solution demonstrated HUB's ability to handle Windstream's reporting needs with flexibility, speed, and precision.

## The Outcome

**Windstream successfully transitioned from manual reporting to a governed, automated process. Key benefits included:**

- Improved accuracy and consistency in performance metrics
- Faster reporting cycles, reducing time-to-delivery
- Scalable infrastructure to support future fund launches
- Enhanced auditability and governance across reporting workflows

## Implementation Highlights

- **Zero-cost PoV:** Delivered under NDA with full onboarding support
- **Rapid deployment:** HUB's modular SaaS enabled fast configuration and delivery
- **Simple & Straightforward Commercials**

"HUB has enabled us to scale our business by automating key reporting processes, allowing us to operate more efficiently and focus on growth without the need for additional resources. The onboarding process was fast and seamless, requiring minimal effort on our part. We're excited to continue optimizing and scaling our operations with HUB's support."

***Joe Trentacosta, CEO of Windstream Partners***

HUB offers a suite of modular, cost-effective SaaS products that can be deployed in 4 weeks, improving productivity, data accuracy and control. We offer fast implementation, easy onboarding, and straightforward commercial terms.

**Join other leading asset managers and hedge funds that trust HUB. Contact [sales@hub.com](mailto:sales@hub.com) to schedule your demo.**